

# The Haslemere Penny Ha'penny Trust.

c/o The Town Hall, High Street, Haslemere. GU27 2HG Charity Registration No:1169411 Email: admin@thehpht.org.uk

Grant Application Form					
1a.	Name of Your Organisation				
2a.	Contact Name				
2b.	Position in Organisation				
2c.	Address				
2d.	Telephone contact number:				
2e.	Email address:				
2f.	Website if applicable				
PROJ	ECT DETAILS				
3.	Name of Project				
	For what aspect of the project will grant ing be used. Please be as specific as ible.				
	What benefits for the Haslemere munity do you expect will result from the ect?	е			
3c.	Scheduled project start and finish dates	?			
3d. <sup>-</sup>	Total estimated cost of the project?	£			
FUNI	FUNDING DETAILS				
Your	Organisation				
4a.	Is it a Registered charity?	Yes	No	Please check box	
	(If yes please provide Registration Number)	Regi	stration No.		
4b.	Is it a Trust?	Yes	No	Please check box	

4c.	Is it affiliated to a National Body?	Yes	No	Please check box
	If Yes, please specify which National Body:			
4d.	Does it have any other official registration?	Yes	No	Please check box
	If Yes please give details			
4e.	Name and details of the bank account to which payment should be made should if	Sort Code		
	your application be successful. (Please	A/C Nu	mber	
	note that payments cannot be made to individuals)	Bank		
4f.	What are the aims and objectives of the organisation?			
4g.	What is the geographical area covered by your organisation?			

# **INCOME:**

5a.	Does your organisation obtain revenue from any direct trading	Yes	No	Please check box
	activity?	If yes, plea	se provide full det	ails. Use a separate sheet if necessary.
5b.	What fundraising activities does your organisation engage in?			
5c.	What is the size of your organisation's membership?			
5d.	What are the annual subscription levels of your organisation [if applicable]?			

# Please indicate which of the following information applicable to your organisation you have enclosed in support of your grant application.

6a.	Copy of the last audited accounts & balance sheet	Yes	No
6b.	Copy of the Budget for the current financial year	Yes	No
6c.	Any other information or material felt relevant in support of the organisation. Note: if a start up organisation please include a copy of your business plan and budget	Yes	No

Your application

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7a.	Amount of funds expected to be available at commencement of the project	£
7b.	What level of financial support are you seeking from <i>The Haslemere Penny Ha'penny Trust</i> ? Please state amount.	£

7c.	Have you received a grant or grants from <i>The Haslemere Penny Ha'penny Trust</i> before? If so for what purpose?	Yes	No	Please check box
7d.	Date(s) of any previous grant(s)			
7e.	Amount(s) of any previous grant(s)	£		
7f.	Are you applying for, or have you already received financial assistance for this project from other charitable organisations?	Yes	No	Please check box
7g.	To whom applied			
7h.	Amount(s) applied for	£		
7i.	Amount(s) received	£		

Any further comments you wish to make:				

### **Declaration**

I submit this application on behalf of the stated organisation and believe all statements made or enclosed to be true.	Signed:  Print name:  Capacity in which signed:
	Date

#### **Data Protection:**

The data supplied on this application form whether personal or business will only be used for the processing of the application and will not be shared outside of the organisation. The rules of the Data Protection Act [DPA] and from 25<sup>th</sup> May 2018 the EU's General Data Protection Regulations [GDPR] apply as to how your personal data is used. **By completing this application you are agreeing to the use of your data with regard only to any grant award.** 

The charity may use photographs and headline details about a supported organisation on the Haslemere Penny Ha'penny Trust's website to promote how the charity is benefitting the community. If you wish to exclude yourselves from such promotion then please advise us in the Comments box above your application Declaration, however it may jeapordise the application.

#### **Notes for applicants**

# **Application procedure**

The Haslemere Penny Ha'penny Trust Board of Trustees will meet as regularly as required to consider applications for funds and the receipt of any application will be acknowledged promptly. You will be kept advised of the progress of your application and the Board will contact you if further information is required

# **Documents required**

- a. a completed and signed Grant Application Form
- b. a financial report (income & expenditure account and balance sheet) made up to a date not more than six (6) months prior to the date of the application
- c. a budget for the current financial year and/or a business plan.
- d. sufficient additional written information to enable The Haslemere Penny Ha'penny Trust to understand the nature of the project for which financial assistance is being requested.
- e. All successful grant awarded projects should acknowledge a financial contribution from The Haslemere Penny Ha'penny Trust wherever possible in marketing or promotional material. A photograph with a Trust representative to promote the project may be requested.

#### **Consideration and notification**

The application will be considered by *The Haslemere Penny Ha'penny Trust* on a matched funding basis where the applicant organisation has endeavoured to seek funding from other grant funding sources.

Retrospective grant applications are not usually permitted.

## **Payment procedure**

A grant payment will only be made by *The Haslemere Penny Ha'penny Trust* against production of an original invoice or invoices for goods or services <u>made out to the recipient organisation</u>. <u>Under no circumstances will payment be made to an individual</u>. Payments are made by cheque or BACS therefore the recipient organisation must hold a bank account in the name of the organisation.

The Trust may impose phasing of any grant funds awarded but such phasing would be advised to you at the time you are notified of the outcome of your grant application.